



LEONG HUP INTERNATIONAL BERHAD

RESULTS PRESENTATION FOR 2ND QUARTER 2025 (2Q25)

DISCLAIMER

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You are advised to refer to LHI's quarterly financial report announcement on Bursa Malaysia Securities Berhad dated 26 Aug 2025 as your official source of reference in respect of financial information released by LHI. Due to rounding, numbers presented throughout this presentation may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

Note: Unless otherwise stated, all figures stated herein are for the second (2nd) quarter ended 30 June 2025, i.e. between 1 April 2025 and 30 June 2025 ("2Q25") and the second (2nd) quarter ended 30 June 2024, i.e. between 1 April 2024 and 30 June 2024 ("2Q24"), as extracted from LHI's unaudited consolidated financial results for the financial period ended 30 June 2025, as announced by LHI on 26 Aug 2025.

Issued by: Leong Hup International Berhad (Investor Relations' Office)

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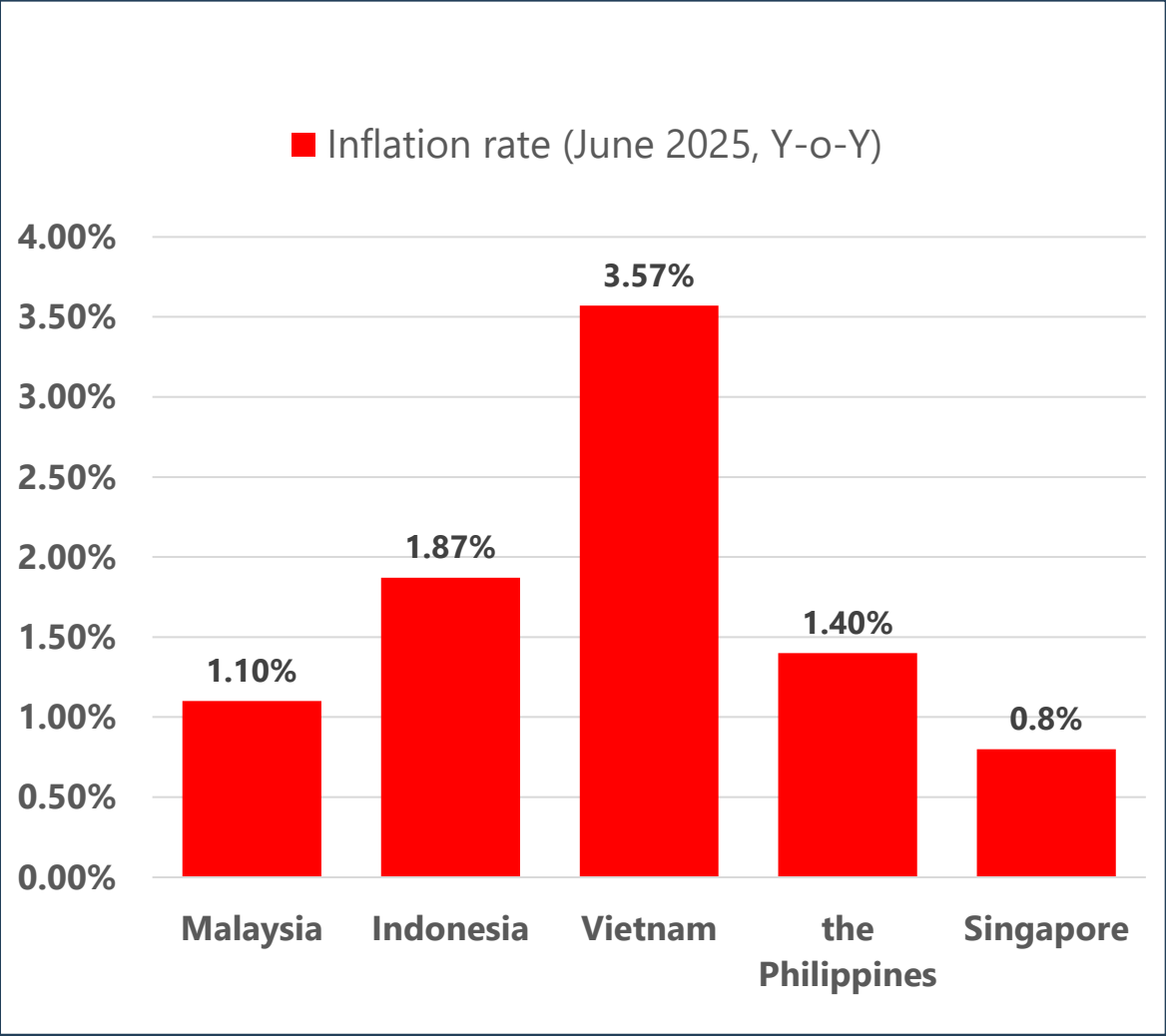
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Inflation Insights

Inflation in Vietnam and Indonesia trends upwards, easing across the region



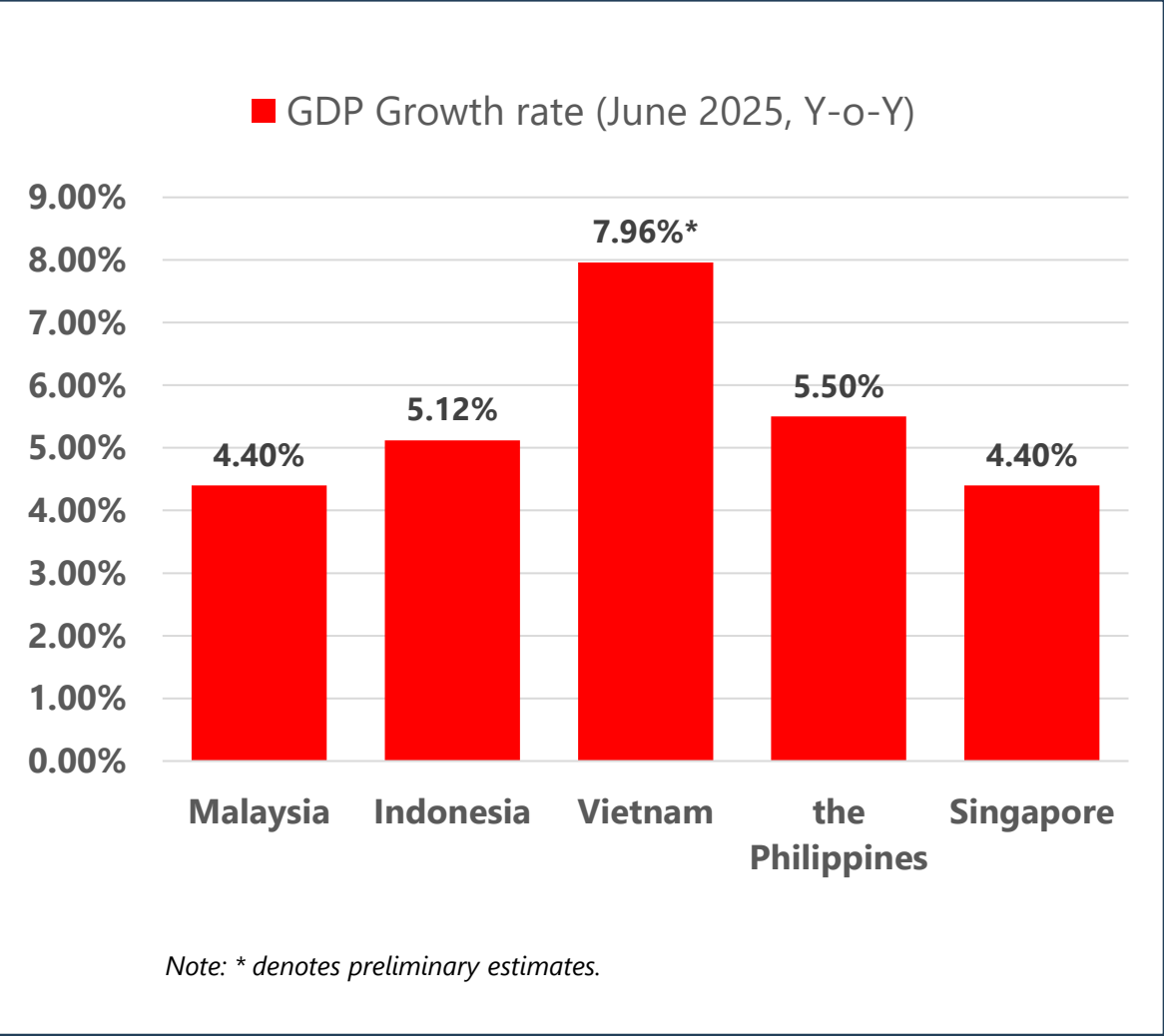
Inflation will further stabilize in the region.

Inflation rate %	2024	2025f	2026f
Southeast Asia	3.0	2.6	2.7
Indonesia	2.3	1.5	2.0
Malaysia	1.8	2.4	2.4
Philippines	3.2	2.2	3.0
Singapore	2.4	1.0	1.2
Viet Nam	3.6	3.9	3.8

f = forecast
Source: Asian Development Outlook database.

GDP of Countries in Asia

Tracking 2025 GDP: the Philippines gains momentum as others ease



Growth is expected to ease in 2025 and 2026.

GDP Growth %	2024	2025f	2026f
Southeast Asia	4.8	4.2	4.3
Indonesia	5.0	5.0	5.1
Malaysia	5.1	4.3	4.2
Philippines	5.6	5.6	5.8
Singapore	4.4	1.6	1.5
Viet Nam	7.1	6.3	6.0

f = forecast
Source: Asian Development Outlook database.

Price of Commodities

Corn prices has decreased from its peak

Corn (USD per 100 bushels)



Price of Commodities

Soybean meal prices trending downwards

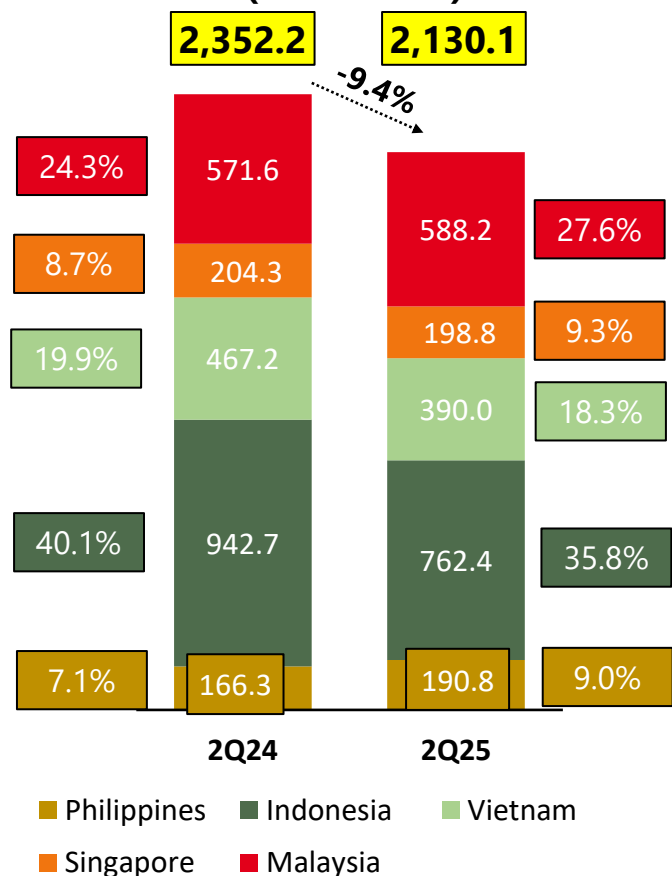
Soybean Meal (USD per metric tonne)



Financial Highlights: Revenue

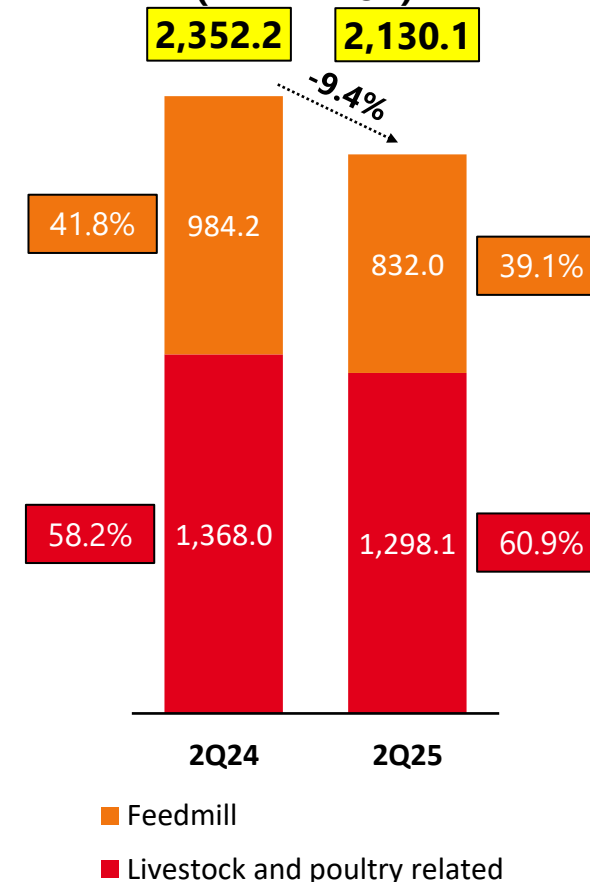
- Feedmill decline led by slower demand in Indonesia and Vietnam
- Livestock & Poultry pressured by volume and price drop in Indonesia

Revenue⁽¹⁾ by Country
(RM million)



Revenue ⁽¹⁾ by Country	2Q24 (RM million)	2Q25 (RM million)	Variance
Malaysia	571.6	588.2	2.9%
Singapore	204.3	198.8	-2.7%
Vietnam	467.2	390.0	-16.5%
Indonesia	942.7	762.4	-19.1%
Philippines	166.3	190.8	14.7%
LHI Group	2,352.2	2,130.1	-9.4%

Revenue⁽¹⁾ by Segment
(RM million)

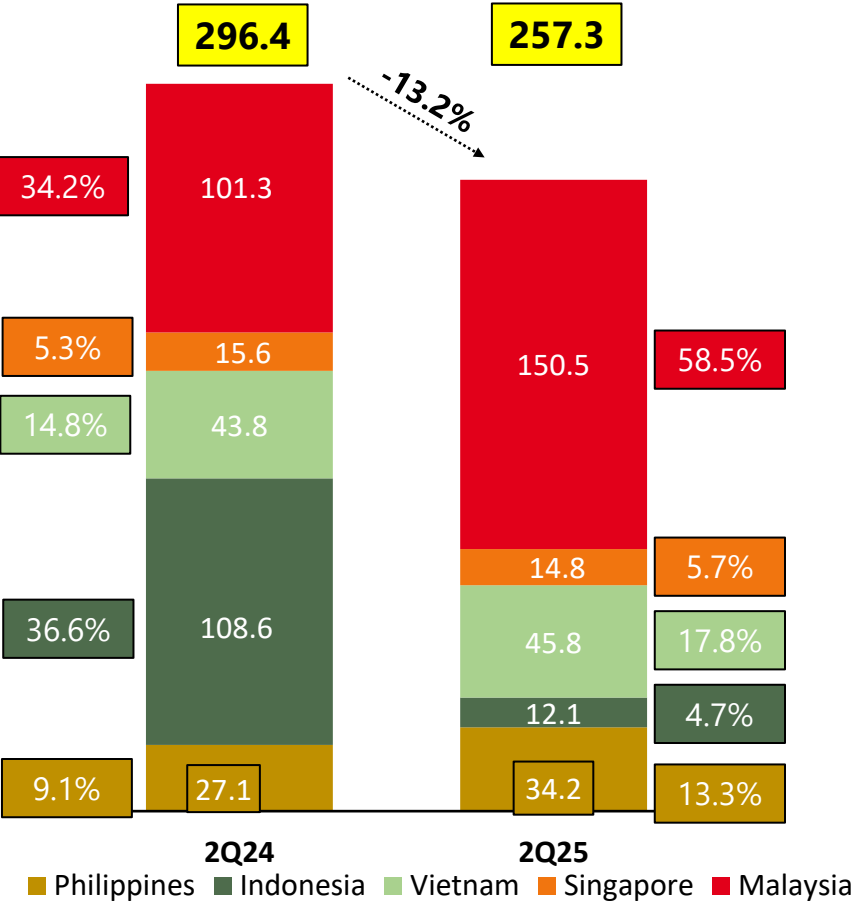


Notes:
(1) Excluding revenue from other sources.

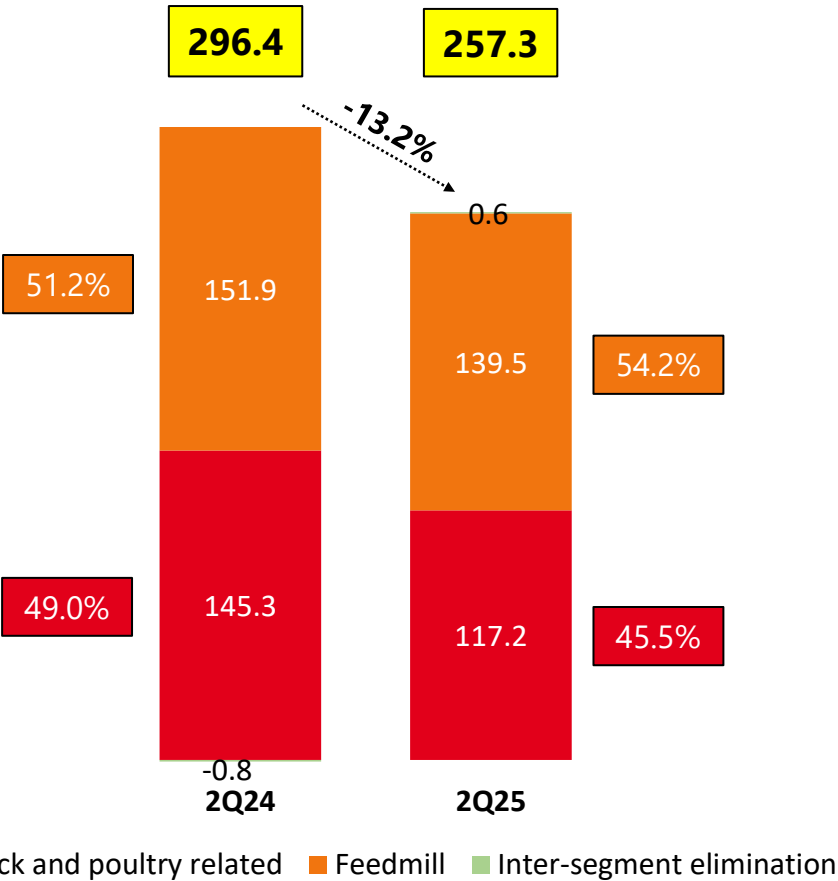
Financial Highlights: EBITDA

Lower EBITDA driven by weaker revenue across key markets

EBITDA by Country (RM million)

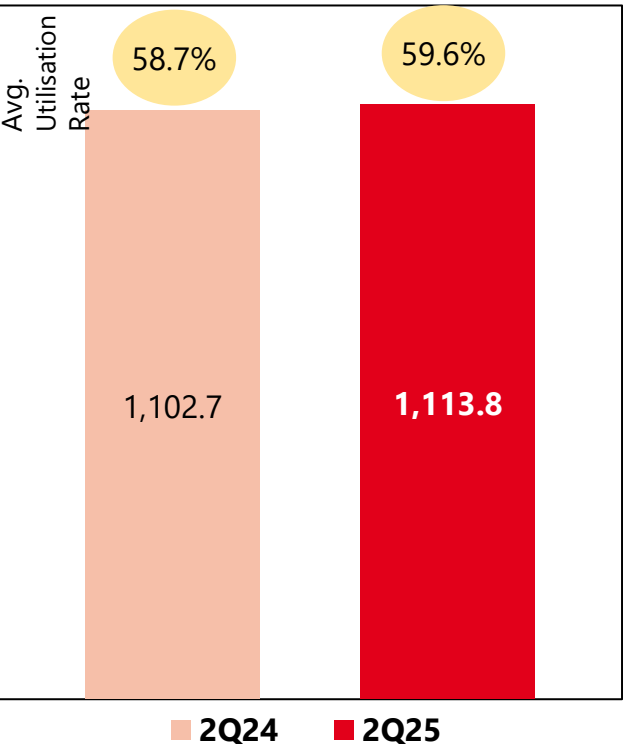


EBITDA by Segment (RM million)

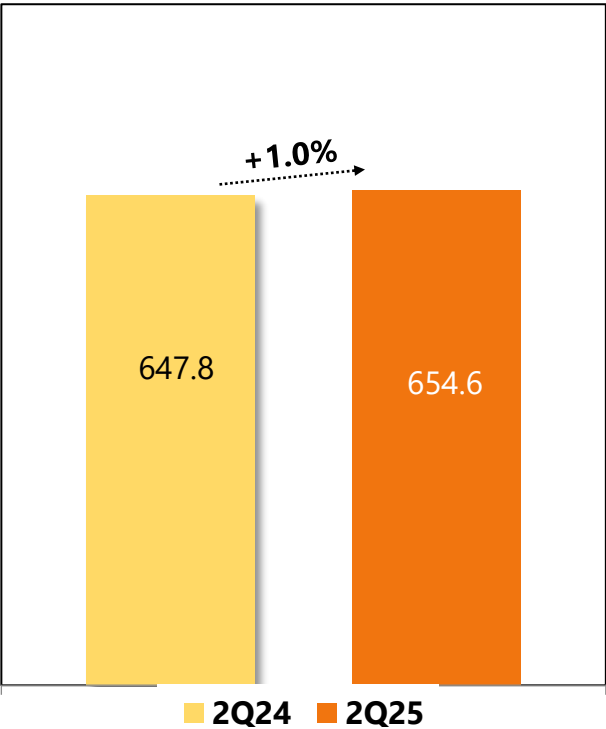


Operating Highlights: Feedmill

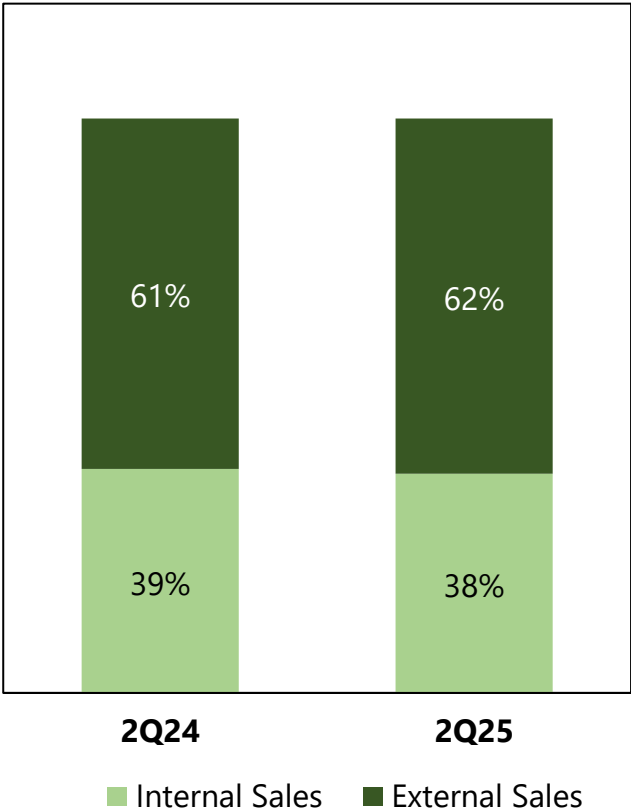
Group Production Capacity
(‘000 MT)



Group Feed Sales Volume⁽¹⁾
(‘000 MT)



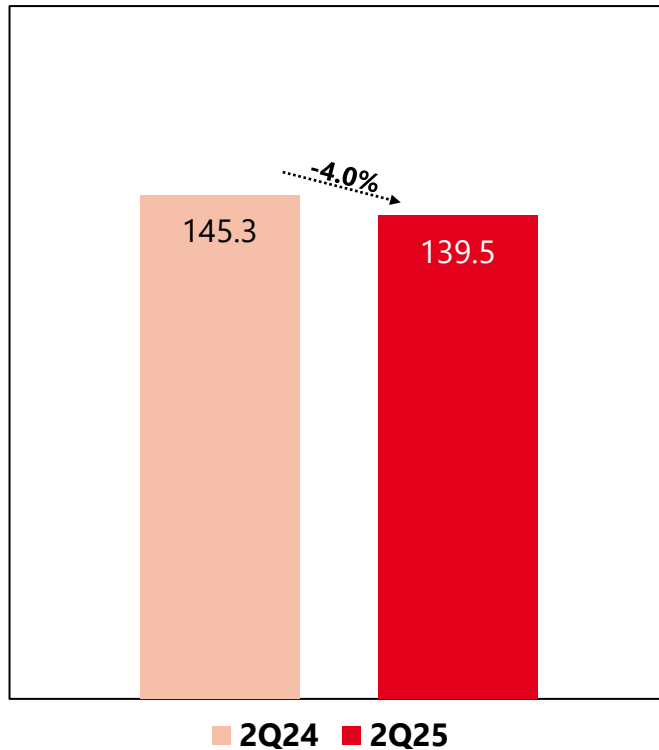
Sales Split



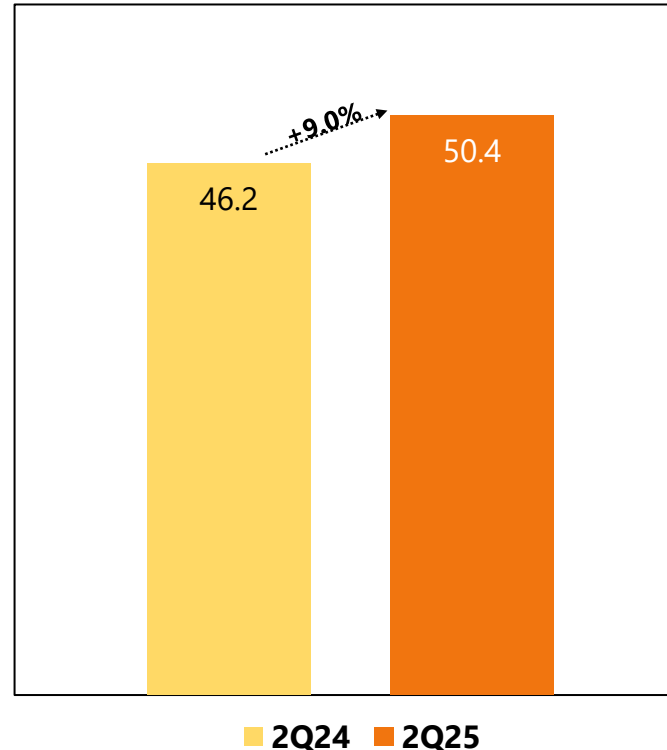
Note:
(1) Feed sales volume include both internal and external sales.

Operating Highlights: Livestock

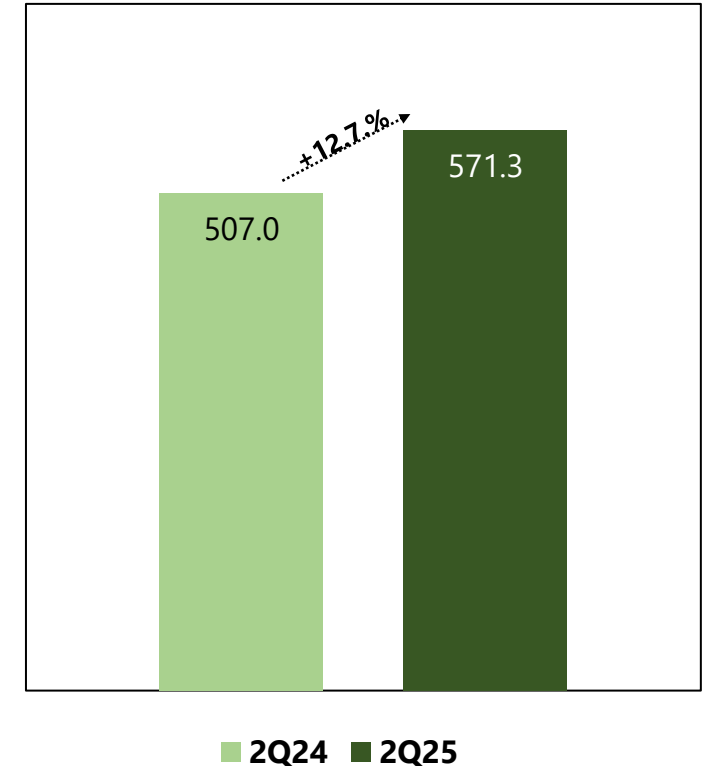
**Group Broiler DOC
Volume Supplied⁽¹⁾
(million chicks)**



**Group Broiler Chicken
Volume Supplied⁽¹⁾
(million birds)**



**Group Egg
Sales Volume⁽²⁾
(million eggs)**



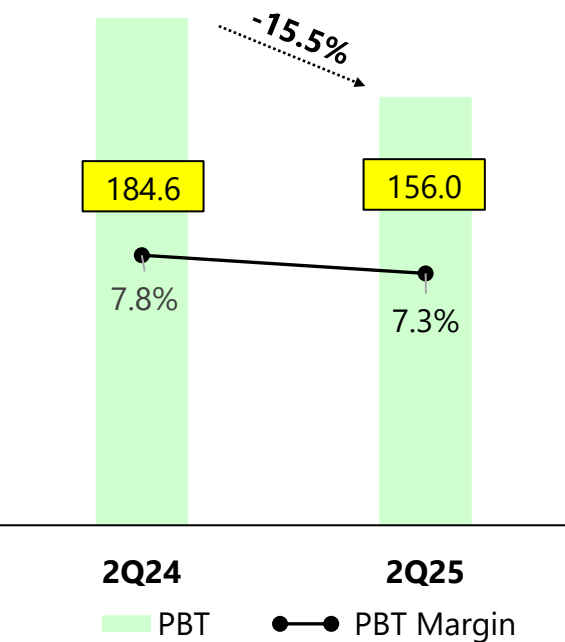
Notes:

(1) Figures for broiler day-old chicks ("DOC") and broiler chickens reflect the total of DOC and broiler chickens supplied internally and sold externally.

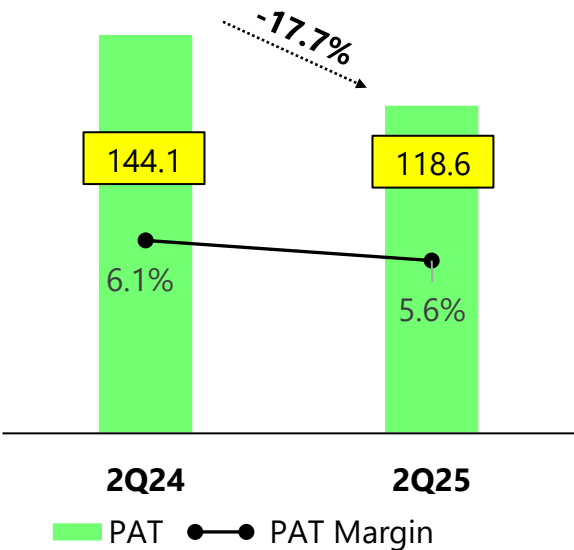
(2) All eggs are sold to third parties.

Financial Highlights: Earnings

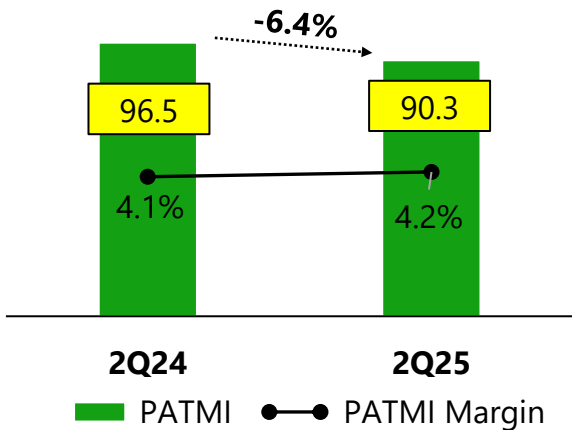
Profit Before Tax (RM million)



Profit After Tax (RM million)

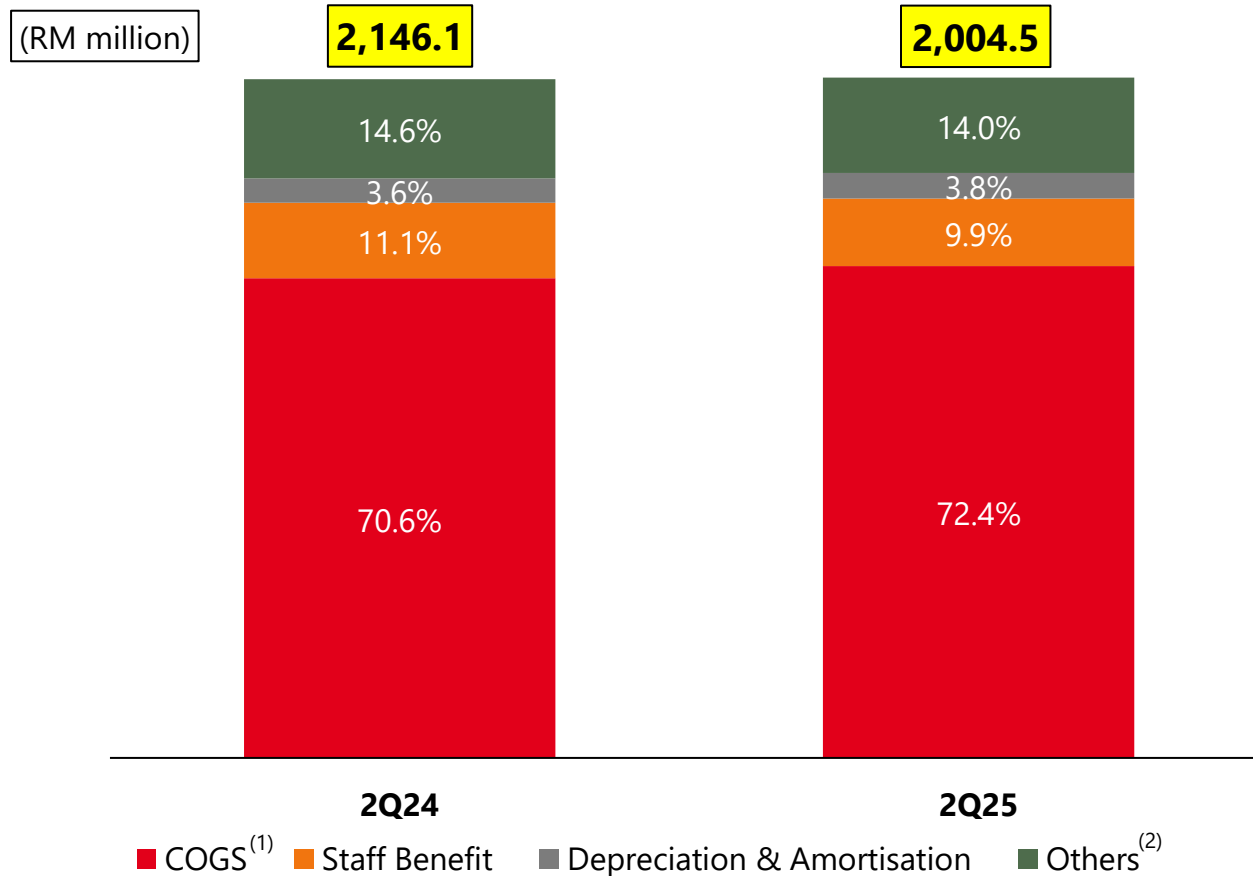


Profit After Tax and Minority Interest (RM million)



Operating Expenses

OPEX eased on lower COGS and better cost control



Notes:

- (1) COGS refers to cost of goods sold which is inclusive of purchases and net changes of inventories and biological assets.
- (2) Others inclusive of below components:
- (a) Gain/(loss) on disposal of assets & liabilities
 - (b) Utilities costs
 - (c) Repair and maintenance
 - (d) Transportation expenses
 - (e) Other operating expenses
 - (f) Upkeep of motor vehicle
 - (g) Packaging material
 - (h) Foreign worker levy

Income Statement: Summary

<i>Financial Quarter Ended</i>	<i>2Q24 (RM million)</i>	<i>2Q25 (RM million)</i>	<i>Variance</i>
Revenue ⁽¹⁾	2,352.2	2,130.1	-9.4%
EBITDA	296.4	257.3	-13.2%
Depreciation and amortisation	77.8	76.5	+1.6%
Finance cost	34.2	25.0	+26.9%
Profit before tax	184.6	156.0	-15.5%
Profit after tax and minority interest	96.5	90.3	-6.4%
Earnings per share (sen)	2.64	2.51	-4.9%
EBITDA margin (%)	12.6	12.1	-0.5%

Notes:

(1) Excluding revenue from other sources.

Balance Sheet: Summary

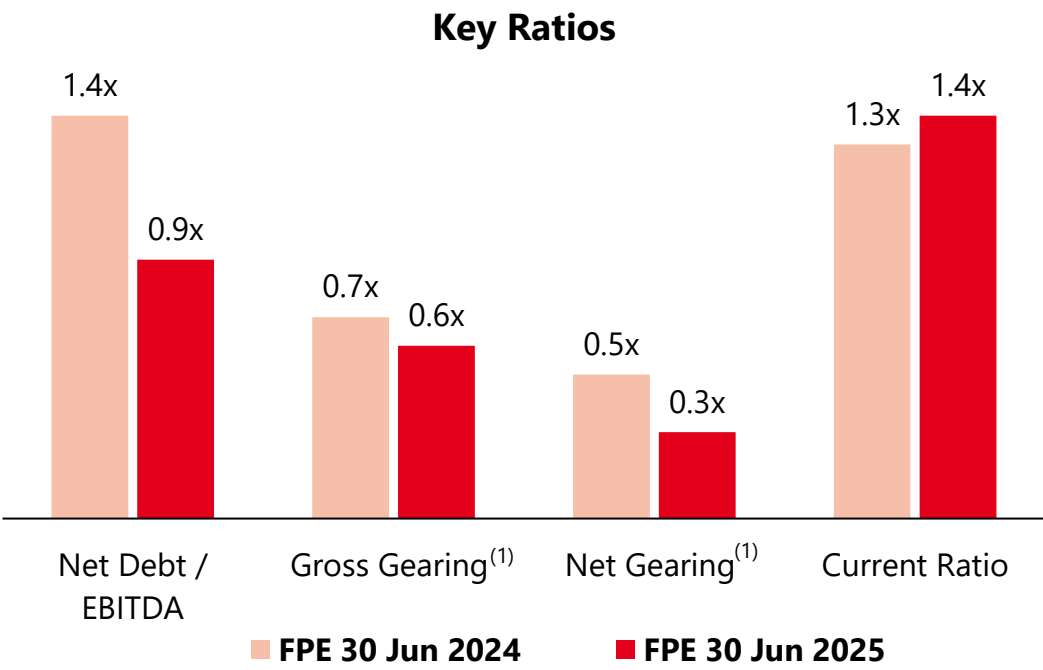
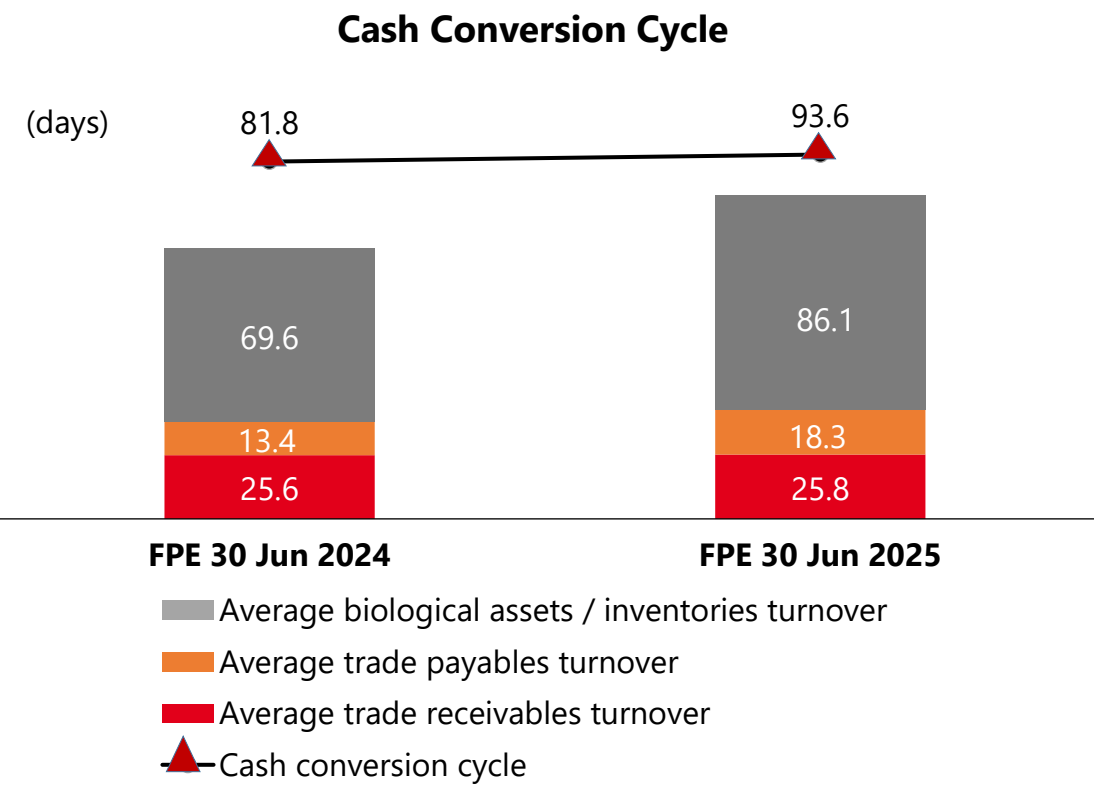
	<i>As at 31 December 2024 (RM million)</i>	<i>As at 30 June 2025 (RM million)</i>
Assets		
Non-current assets	3,308.9	3,271.8
Biological assets and inventories	1,540.4	1,410.9
Trade receivables	623.2	618.8
Other receivables	201.2	212.3
Cash and bank balances	770.7	801.5
Total Assets	6,444.3	6,315.4
Equity and Liabilities		
Total equity	3,327.4	3,376.2
Trade payables	311.6	300.3
Other payables and liabilities	810.5	766.3
Short term borrowings ⁽¹⁾	1,418.8	1,429.4
Long term borrowings ⁽¹⁾	575.9	443.2
Total Equity and Liabilities	6,444.3	6,315.4

Note:

(1) Excluding lease liabilities for MFRS 16.

Working Capital Management

- Debt level improved and maintain at healthy level



Note:
(1) Computed based on group borrowings excluding the effect of MFRS 16 on lease liabilities.

Capex Updates

<i>Location</i>	<i>Segment</i>	<i>Project</i>	<i>Commencement date</i>	<i>Targeted completion date</i>	<i>Total investment</i>
Indonesia	Livestock	Waste water treatment plant, West Java	1Q2022	TBC	RM 1.8 million
Indonesia	F&B	Sunny/chick Store	2Q2021	On-going	
Malaysia	Livestock	Slaughtering Plant at Yong Peng, Malaysia	3Q2023	3Q2025	RM 18.0 million
Philippines	Livestock	Mayantoc Chicken Layer Farm	4Q2024	4Q2025	RM 41.1 million
Philippines	F&B	LH Deli		On-going	
Vietnam	Livestock	Hai Duong Hatchery Farm	3Q2025	3Q2026	RM 21.0 million

Capex Updates: Indonesia

Waste Water Treatment Plant Serang Layer, West Java

- *Estimated investment RM1.8 million*
- *Commencement in 1Q2022*
- *Currently completed 100% of the construction work but operational date TBC, pending testing to meet Government's requirement*



Capex Updates: Indonesia

Sunny'chick remains focused on production development and operation

Sunny'chick in Indonesia

- As at 30 June 2025: 21 outlets & 1 food truck

SPECIAL PROMO
NYALAKAN HARIMU DENGAN
LEZATNYA SPAGHETTI & SEGARNYA MANGO TEA

Mango Tea
Rp ~~10Rb~~
5Rb

Iced Tea Rp 4rb
Klepon Rp 8rb

Spaghetti Bolognese
Rp ~~25Rb~~
19Rb

Tersedia di:
Shopee Food
gofood
GrabFood

Untuk info lebih lanjut dan pemesanan, hubungi:
0819-1572-0388
sunnychick.id
sunnychick
@sunnychick.id

Ada yang Baru!

CEMILAN ASIK
ALA SUNNY CHICK
SIAP TEMANI HARIMU...

BAKPAO
DIMSUM
ROTI GORENG AYAM

Tersedia di:
Shopee Food
gofood
GrabFood

Untuk info lebih lanjut dan pemesanan, hubungi:
0819-1572-0388
sunnychick.id
sunnychick
@sunnychick.id

SPECIAL PROMO

Diskon s.d
70%

Grab Food

Tersedia di:
Shopee Food
gofood
GrabFood

Untuk info lebih lanjut dan pemesanan, hubungi:
0819-1572-0388
sunnychick.id
sunnychick
@sunnychick.id

Capex Updates: Malaysia

Slaughtering plant at Yong Peng

- Investment: RM 18.0 million
- Capacity: 4,000 birds per hour
- Commencement date 3Q 2023
- Target to complete by 4Q 2025



Capex Updates: the Philippines

Mayantoc Chicken Layer Farm

Investment cost: approx. RM41.1 million

- Installation start from 4Q 2024
- Expected Completion in 4Q 2025



Capex Updates: the Philippines

LH Deli in Philippines

- As at 30 June 2025: 94 outlets

NO.	STORE NAME	DATE OPEN	LOCATION
1	TARA'S CHICKEN HOUSE	9/4/2025	LANTIC, CARMONA, CAVITE
2	RAFRENZ CHICKEN HOUSE	22/4/2025	HOLY SPIRIT DR, DON ANTONIO, QUEZON CITY
3	TARA'S CHICKEN HOUSE	23/4/2025	CITYLAND, CARMONA, CAVITE
4	GIAN&GAVIN ROTISserie CHICKEN STATION	24/4/2025	H-2, DASMARIÑAS, CAVITE
5	CARDINALBUOY FEASTS ROTISserie CHICKEN HOUSE	28/4/2025	MACABUD, RODRIGUEZ, RIZAL
6	GOLDEN ROOST CHICKEN FOOD HOUSE	10/5/2025	BASECO, TONDO, MANILA
7	CHICKENDABEST LECHON MANOK HOUSE	10/5/2025	MAYPAJO, CALOOCAN
8	TARA'S CHICKEN HOUSE	14/5/2025	BINANGONAN, RIZAL
9	LH FRIED CHICKEN STALL	14/5/2025	GAYA-GAYA, SAN JOSE DEL MONTE, BULACAN
10	VASRAM ROTISserie CHICKEN STATION	21/5/2025	BACOLOR, PAMPANGA
11	L.C.T. ROTISserie CHICKEN HOUSE	5/6/2025	CALAMBA, LAGUNA
12	A'S FOOD STORE	23/6/2025	PINAOD, SAN ILDEFONSO, BULACAN
13	LISS M ROTISserie CHICKEN HOUSE	23/6/2025	ANYATAM, SAN ILDEFONSO, BULACAN
14	ROASTNFry CHICKEN CORNER	30/6/2025	ALAGAO, SAN ILDEFONSO, BULACAN



Capex Updates: Vietnam



Hai Duong Hatchery Farm

Investment cost: approx. RM 21.0 million

- *Installation start from 3Q2025*
- *Complete in 3Q 2026*



Strategic Focus

Outlook and strategies

- LHI remains committed in our geographical footprints, via volume expansion and deepening of poultry chain integration with emphasis on downstream expansion (i.e. further processing and B2C channels)
- “Farm-to-Plate” strategy as core pillar of growth, driven by excellence in execution and proven track record



FY25 Priorities

1. To manage cost and efficiency.
2. To optimize capex and resource allocation.
3. To strengthen balance sheet.
4. To increase market share.
5. To move further downstream.
6. To strengthen organisational capability.



Stay in touch with us

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THANK YOU